

UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

HIGHLAND CAPITAL §
MANAGEMENT, LP., §
Plaintiff, §
§
v. §
§
CITIGROUP GLOBAL MARKETS, §
INC., BABSON CAPITAL §
MANAGEMENT LLC, and THE BANK §
OF NEW YORK MELLON TRUST, §
N.A., §
Defendants. §

NO. 3:12-CV-01100

PLAINTIFF'S APPENDIX IN SUPPORT OF
MOTIONS TO STAY AND TO REMAND

Plaintiff Highland Capital Management, L.P. ("Highland") files its Appendix in Support of its Motions to Stay and to Remand and would show the Court as follows:

<u>Description</u>	<u>Appendix Pages</u>
Declaration of Lewis T. LeClair	Appendix 1-2
Excerpts from December 8, 2005 Liberty CLO Indenture	Appendix 3-61

Dated: May 18, 2012

Respectfully submitted,

McKOOL SMITH P.C.

By: /s/ Lewis LeClair

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**ATTORNEYS FOR PLAINTIFF,
HIGHLAND CAPITAL MANAGEMENT, L.P.**

CERTIFICATE OF SERVICE

I hereby certify that the above and foregoing has been served on all counsel of record on this the 18th day of May, 2012 through the CM/ECF system.

/s/ Lewis LeClair
Lewis LeClair